ISLAMI BANK SECURITIES LIMITED

DAILY STOCK MARKET REPORT

Monday, October 12, 2026

Market data source: Dhaka Stock Exchange PLC (DSE)

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,404.87	5,451.04	(46.17)	-0.85% ▼
DS30 (DS30 Index)	2,094.55	2,103.46	(8.91)	-0.42% ▼
DSES (DSE Shariah Index)	1,070.68	1,080.31	(9.63)	-0.89% ▼

	Advanced	Declined	Unchanged	Traded
Market Breadth	47	303	35	385
Advance-to-Decline Ratio	0.16			

	Normal	Block	SME	ATB
Turnover (BDTmn)	4,419.26	106.00	16.05	0.01

	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	4,528.11	5,685.97	-1,157.86	-20.36% ▼
Total Volume (mn)	167.8	188.81	-21.01	-11.13% ▼
Total M.Cap (BDTmn)	6,828,675	6,842,667	-13,992	-0.20% ▼
Total M.Cap (USDmn)	55,383	55,496		
Total Howla	172,658	184,191	-11,533	-6.26% ▼
Market P/E	8.66	8.72		

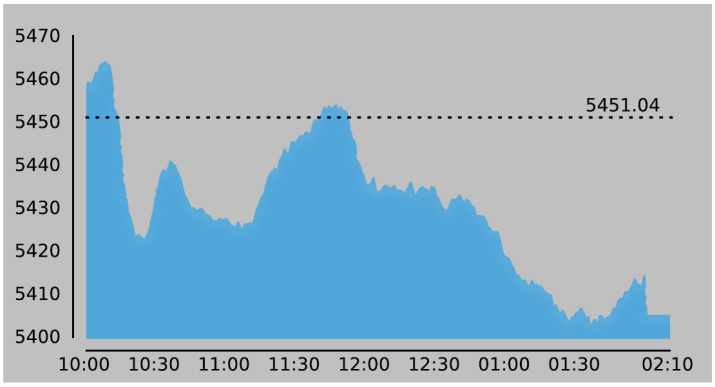
1 USD = 123.3 BDT

SECTORAL SUMMARY

Traded Value (BDT mn)

Sector	#	Today	Yesterday	Change %	Market %
Banks	36	321.86	330.05	-2.48 ▼	7.28
Cement	7	32.60	24.17	34.88 ▲	0.74
Ceramic	5	49.99	91.13	-45.14 ▼	1.13
Corp. Bond	16	2.79	6.04	-53.81 ▼	0.06
Engineering	42	398.93	423.67	-5.84 ▼	9.03
Financial Institutions	23	181.45	129.00	40.66 ▲	4.11
Food & Allied	21	167.42	262.72	-36.27 ▼	3.79
Fuel & Power	23	257.98	358.26	-27.99 ▼	5.84
Gen. Insurance	43	477.93	438.04	9.11 ▲	10.81
IT	11	83.40	72.40	15.19 ▲	1.89
Jute	3	133.51	144.05	-7.32 ▼	3.02
Life Insurance	15	119.16	162.14	-26.51 ▼	2.70
Miscellaneous	15	284.21	590.96	-51.91 ▼	6.43
Mutual Funds	35	198.42	261.58	-24.15 ▼	4.49
Paper & Printing	6	57.49	90.58	-36.53 ▼	1.30
Pharma & Chemicals	34	395.04	448.34	-11.89 ▼	8.94
Services & Real Estate	4	42.09	56.52	-25.53 ▼	0.95
Tannary Industries	6	53.39	58.67	-9.00 ▼	1.21
Telecom	3	28.99	41.27	-29.76 ▼	0.66
Textile	58	1,106.24	1,277.28	-13.39 ▼	25.03
Travel & Leisure	5	26.39	43.59	-39.46 ▼	0.60

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
ETL	B	15.20	171.24	3.87%	49.57
BEXIMCO	B	22.20	154.10	3.48%	n/a
SONALIANSH	A	251.20	132.94	3.01%	33.52
SAIHAMTEX	B	42.60	125.86	2.85%	62.65
PTL	A	73.40	109.47	2.48%	10.71
SHARPIND	B	13.70	102.71	2.32%	n/a
IPDC	A	29.40	101.72	2.30%	30.63
BRACBANK	A	66.10	92.01	2.08%	6.52
ANWARGALV	A	118.10	82.28	1.86%	22.14
MLDYEING	B	11.10	76.68	1.73%	n/a

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
NBL	Z	3.90	3.60	8.33%	n/a
GBBPOWER	Z	11.80	10.90	8.26%	98.33
PRIMETEX	Z	14.50	13.40	8.21%	n/a
RENWICKJA	Z	770.20	716.50	7.49%	770.20
MLDYEING	B	11.10	10.60	4.72%	n/a
BDWELDING	Z	10.90	10.50	3.81%	n/a
ANWARGALV	A	118.10	114.10	3.51%	22.14
SONALILIFE	A	101.70	98.30	3.46%	-
SONALIANSH	A	251.20	243.20	3.29%	33.52
ARAMIT	A	185.10	179.30	3.23%	n/a

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
MBL1STMF	A	7.30	8.10	-9.88%	51.17
PF1STMF	A	11.10	12.30	-9.76%	6.77
CAPMIBBLMF	A	14.30	15.80	-9.49%	40.86
SHARPIND	B	13.70	15.00	-8.67%	n/a
EXIM1STMF	A	4.50	4.90	-8.16%	n/a
ICBSONALI1	A	6.90	7.50	-8.00%	6.16
ICB	B	36.50	39.60	-7.83%	n/a
SICL	B	30.60	33.00	-7.27%	14.57
BDTHAIFOOD	B	15.40	16.60	-7.23%	n/a
TECHNODRUG	A	30.90	33.30	-7.21%	19.64

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.71%	93.02%	92.37%
Institution	6.38%	4.47%	5.43%
Dealer	0.79%	0.86%	0.83%
Foreign	0.40%	0.20%	0.30%
Others	0.71%	1.45%	1.08%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	104,104	2,756.92	62.16
B	53,079	1,428.11	32.20
Z	15,420	234.23	5.28

DISCLAIMER

All information and analysis in this report have been compiled and analyzed from publicly available sources along with some DSE's internal data. The information provided in this publication is not intended to, and does not encompass factors be considered for investment decision. DSE disclaims liability for any direct or indirect, special, consequential or incidental damages , losses arising from the use of any information provided in this publication.

Disclaimer: This report is prepared by Islami Bank Securities Limited for informational purposes only, based on available market data. It does not constitute investment advice.